

## Estate Planning Worksheet & Asset Locator

Before you begin the process of making a will, codicil or a living trust, we recommend that you first complete a full schedule of your assets and liabilities. It will help you to work out what assets you actually own, and identify your liabilities, before deciding who you would like to make gifts to and how. By having all the relevant details at your fingertips it will save a considerable amount of time in the preparation of your estate planning documents.

The document is also useful for document your choice of fiduciaries such as executors, successor trustees, healthcare agents etc.

In addition, by keeping this estate planning worksheet & document locator with your will, trust or other personal papers, it will greatly assist your executor in identifying and locating your assets and liabilities when the time comes.

### About Enodare

Enodare International is an internationally renowned publisher of estate planning and asset protection self help legal kits and products that allow persons to protect themselves, their family and their assets by providing



## Estate Planning

# Worksheet & Asset Locator

Everything you need to organise your estate plan. This worksheet will help you identify assets, liabilities, beneficiaries, executors and much more.

- Identify Assets & Liabilities
- Formulate an Estate Plan
- Help Your Executor Locate Title Deeds

Estate Planning Guide



Other book Info  
Enodare International Press Company  
RRP: **USD \$9.95**  
[www.enodare.com](http://www.enodare.com)

Enodare is a renowned worldwide leader in do it-yourself estate planning publications